



BUNDESANSTALT für Agrarwirtschaft
FEDERAL INSTITUTE of Agricultural Economics



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New Requirements

for the

Rural Development Program 2014-2020 in Austria

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Austria's basic situation (1)

Area	Million ha, 2010
Total Area	7,35
Agricultural Area	2,88
Arable land	1,37
Grassland	1,44



Austria's basic situation (2)

Plant production	Million €, 2012
Cereals	1.008
Wine	524
Fodder	574
Fruits and Vegetables	810
Oil seeds, sugar beets, protein plants	318

Austria's basic situation (3)

Animal production	Million €, 2012
Cattle	949
Pigs	857
Poultry	173
Milk	1.063
Eggs	224

Austria's basic situation (4)

Farms	Number, 2010
Total	173.000 (avg. 36 ha total area, 19 ha agric. area)
Part-time farms	94.000
In disadvantaged areas	129.000

Austria's basic situation (5)

Farmsize	%, 2010
< 5 ha	20
5ha-50ha	65
> 50ha	15

Austria's basic situation (6)

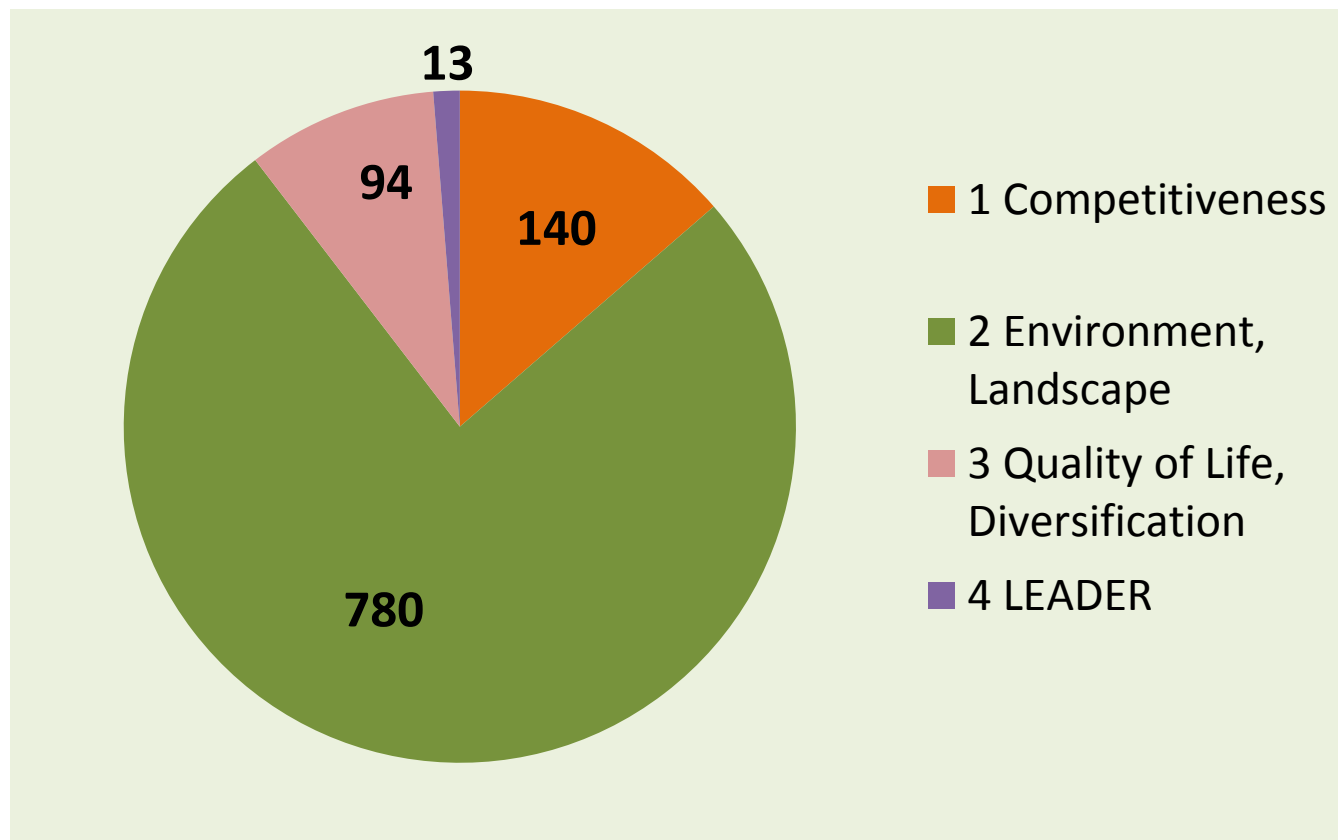
Income	€ per year, 2012
Avg. income per farm (agriculture + forestry)	27.300
Avg. income per annual work unit (agriculture + forestry)	25.800

Austria's basic situation (7)

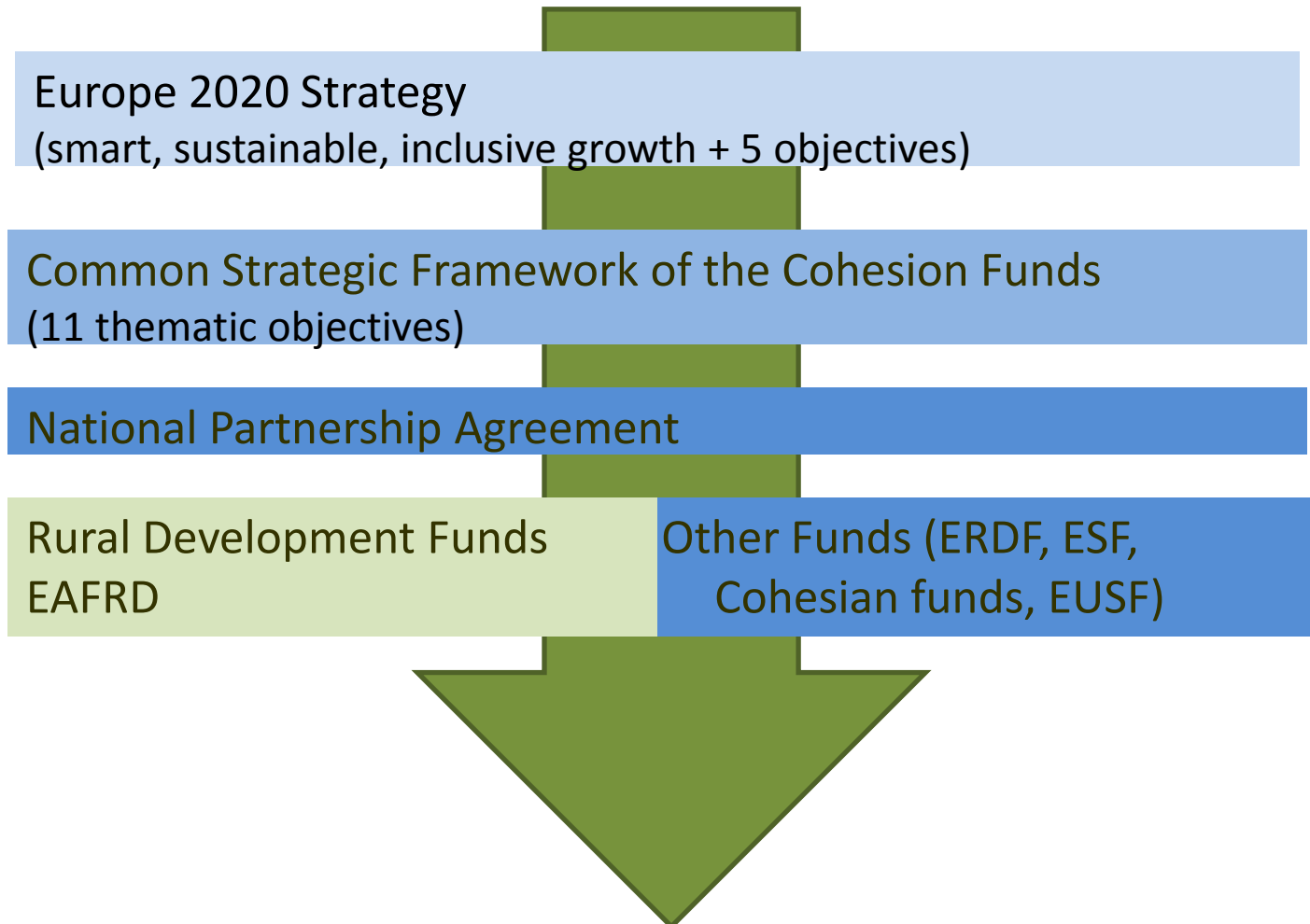
Subsidies	Million €, 2012
Total	2.130 (avg. per farm €12.300,-)
1. pillar	730 (avg. per farm € 4.200,-)
2. pillar	1.050 (avg. per farm € 6.070,-)

Austria's basic situation (8)

CAP 2nd pillar: 1.050 million €



New EU-framework and requirements for the period 2014-2020 (1)



New EU-framework and requirements for the period 2014-2020 (2)

3 general CAP objectives:
Viable Food Production,
Sustainable Development,
Balanced Territorial Development

3 Cross cutting topics: Innovation, Environment, Climate Change

Knowledge
Transfer and
Innovation

Competitive-
ness

Food Chain
and
Risk-
Management

Ecosystems


Resource-
Efficiency,
Low Carbon,
Climate
Resiliency

Social Inclusion,
Poverty
Reduction,
Economy

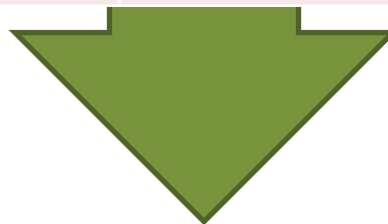
6 Priorities with various Focus Areas

Rural Development Program


Programming Process (1)




Step	who	when
Project definition, handbook	Ministry	03/2012
SWOT Analyses, needs assessment	Ministry	2012/2013
Kick off event	Ministry	05/2012
Formation of and work in working groups (integration of partners)	Ministry	05/2012, ongoing
Public information	Ministry	ongoing
Strategy development	Ministry	2012/2013



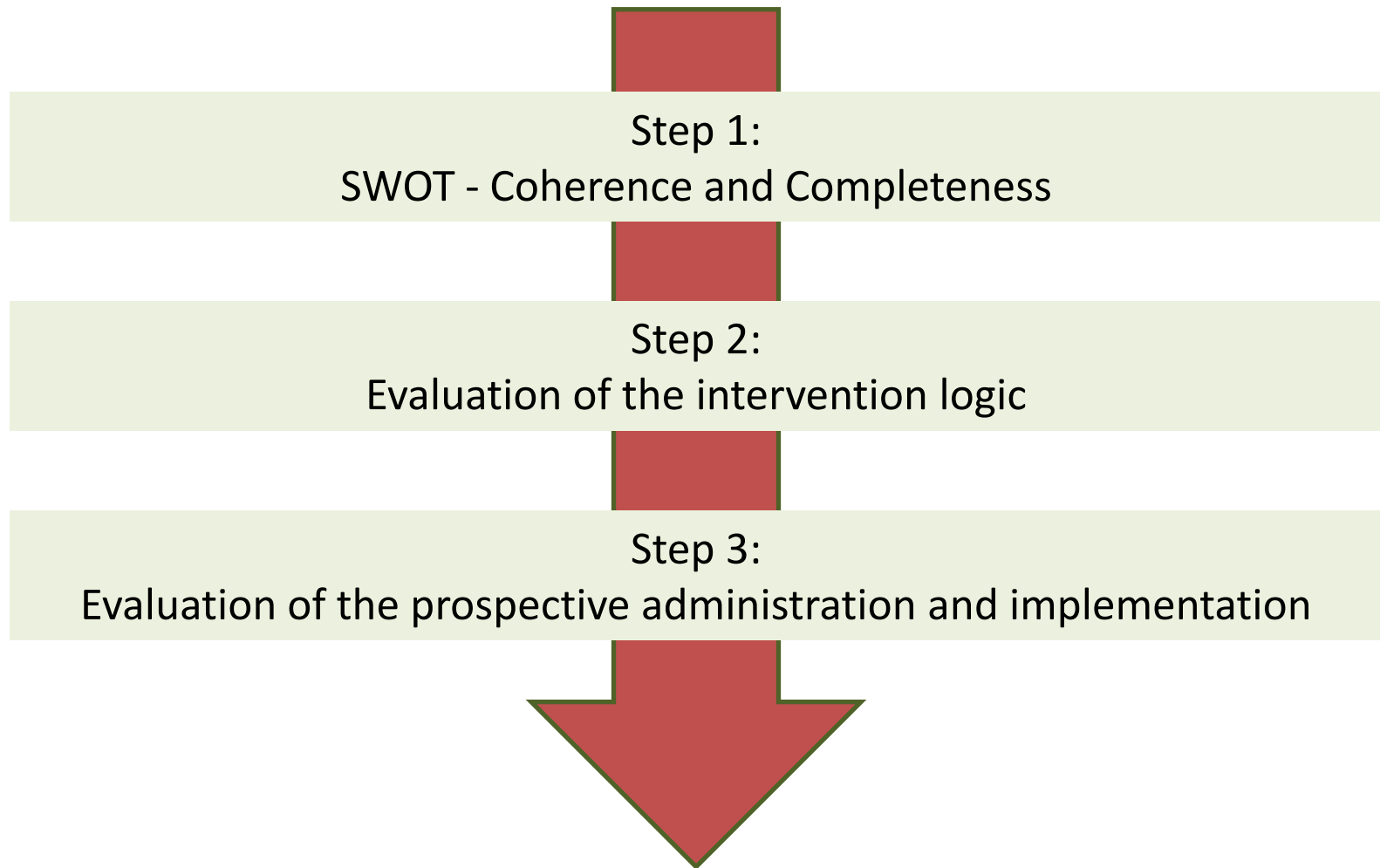
Programming Process (2)



Step	who	when
Ex ante evaluation	Evaluation team	Ongoing (SWOT/ strategy / program and measures)
Strategic environmental assessment	Experts	?
Strategy dialogue events	Ministry	02/03 2013
Programming and partnership agreement	Ministry	2013
Program Submission	Ministry	End of 2013



Ex ante evaluation



Problems and Areas of Conflicts (1)

- No final EU regulations, no final financial decisions → shortness of time
- High expectations from various sectors, beneficiaries and stakeholders
- Strict calculations of measures necessary



Problems and Areas of Conflicts (2)

- **Arguments for improvement of the situation / arguments for preserving a good situation**
- **Specific targeted measures with low participation / broad measures with high participation**
- **Balance between:**
 - **Arable land / grassland**
 - **Advantaged areas / disadvantaged areas**
 - **Water / soil / biodiversity / climate protection**
 - **Agriculture / environment / regional development**
 - **Provinces**

Focus of Rural Development Measures in Austria 2014-2020

- More weight on priority 1, innovation and knowledge transfer (in reality a cross cutting topic)
- As in former years most weight on environmental measures
- Higher importance of climate change
- ??

